STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Check here and attach additional sheets if necessary. Number of sheets attached

Please include the following information for the preceding calendar year:

Name: Gary Smith

Business Address: No business address

Business Telephone: NO business telephone

Home Address:117 Woodland Trail, Pineville, KY 40977

Title of Public Position, or

office sought: State

Representative District 87

Other occupations of filer: Retired educator

Occupations of spouse: Retired educator

NOTE: The following sections do not require disclosure of specific dollar amounts.

1. Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

The filer has no business, partnership, corporation for profit or corporation not for profit from which the filer receives compensation.

2. Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation.

The filer's spouse holds no positions in any business, partnership, corporation for profit, or a corporation not for profit from which she receives compensation.

- 3. Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more: The filer and the filer's spouse have individual retirement accounts and other mutual funds through the Edward Jones Investment Company
- 4. Sources and form of gross income of the filer (list sources by name): The filer has income from the Kentucky Teachers' Retirement System

 The filer also received compensation from participating in mystery shopping as an independent contractor
- 5. Sources and form of gross income of the filer's spouse (list sources by name): The filer's spouse receives compensation from the Kentucky Teachers' Retirement System
- 6. Positions of a fiduciary nature held by the filer in a business: The filer has no such position.
- 7. A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children: The filer owns a house in the Kettle Island community in Bell County, Kentucky. The house is located at 251 Newtown Hollow Road in that community. The filer's father currently resides at that address.
- 8. Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild, or dependent member of the filer's household. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer as a dependent for tax purposes.):

The filer has received no gifts of money or property with a retail value of more than \$200.

9. The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

The filer has no creditors to which he owes more than \$10,000.

- 10. The name of any legislative agent who is:
- (a) A member of the filer's immediate family;
- (b) A partner of the filer, or a partner of a member of the filer's immediate family;
- (c) An officer or director of the filer's employer;
- (d) An employer of the filer or an employer of a member of the filer's immediate family;
- (e) A business associate of the filer or a business associate of a member of the filer's immediate family

The filer has no relationships with any legislative agents either through his own contacts or those of other members of his family. Since the filer is retired and not employed, he has no relationship with any legislative agents through such contacts. The filer is unaware of any such relationships by members if his family.

11. The names of any of the filer's clients who are legislative agents or employers:

The filer has no clients and, therefore, no contact with such legislative agents or employees.

- 12. If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? OYes ONo Not Applicable
- 13. If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients

State Agency

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

1/28/2022

Date

Filer

Send completed statements to:

The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

If you have questions please call us at (502) 573-2863.